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Oklahoma Limited Power of Attorney

BE IT ACKNOWLEDGED that I, _____ Full Name _____, the "Principal", do hereby grant a limited and specific power of attorney to _____ Full Name _____ of _____ Address _____ as my "Attorney-in-Fact".

Said Attorney-in-Fact shall have full power and authority to undertake and perform only the following acts on my behalf:

The authority herein shall include such incidental acts as are reasonably required to carry out and perform the specific authorities granted herein. My Attorney-in-Fact agrees to accept this appointment subject to its terms and agrees to act and perform in said fiduciary capacity consistent with my best interest, as my Attorney-in-Fact in its discretion deems advisable. This power of attorney is effective upon execution.

This power of attorney may be revoked by any of the following:

(Initial and Check the Box if Applicable)

- By the Principal at any time by authorizing a Revocation.

- When the above stated one (1) time power or responsibility has been completed.

- On the _____ day of _____, 20__.

This power of attorney form shall automatically be revoked upon my death or incapacitation, provided any person relying on this power of attorney shall have full rights to accept and rely upon the authority of my Attorney-in-Fact until in receipt of actual notice of revocation.

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Part III Disregarded Entity or Branch Receiving Payment. (Complete only if disregarded entity or branch of an FFI in a country other than the FFI's country of residence.)

11 Chapter 4 Status (ATCA) status of disregarded entity or branch receiving payment

Limited Branch. Reporting Model 1 FFI. U.S. Branch.

12 Participating FFI. Reporting Model 2 FFI.

13 Address of disregarded entity or branch (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address (other than a registered address).

City or town, state or province. Include postal code where appropriate.

Country.

Part III Claim of Tax Treaty Benefits (if applicable). (For chapter 3 purposes only)

14 I certify that check all that apply:

a The beneficial owner is a resident of _____ within the meaning of the income tax treaty between the United States and that country.

b The beneficial owner derives the item (or items) of income for which the treaty benefits are claimed, and, if applicable, meets the requirements of the treaty provision dealing with limitation on benefits (see instructions).

c The beneficial owner is claiming treaty benefits for dividends received from a foreign corporation or interest from a U.S. trade or business of a foreign corporation and meets qualified resident status (see instructions).

15 Special rates and conditions (if applicable—see instructions). The beneficial owner is claiming the provisions of Article _____ of the treaty identified on line 14a above to claim a _____ % rate of withholding on specific type of income: _____ Explain the reasons the beneficial owner meets the terms of the treaty article: _____

Part IV Sponsored FFI That Has Not Obtained a GIN

16 Name of sponsoring entity: _____

17 Check whichever box applies.

I certify that the entity identified in Part I:

- is an FFI because it is an investment entity;
- is not a GI, WP, or WT; and
- Has agreed with the entity identified above (that is not a nonparticipating FFI) to act as the sponsoring entity for this entity.

I certify that the entity identified in Part I:

- is a controlled foreign corporation as defined in section 907(b);
- is not a GI, WP, or WT;
- is wholly owned, directly or indirectly, by the U.S. financial institution identified above that agrees to act as the sponsoring entity for this entity; and
- Shares a common electronic account system with the sponsoring entity (identified above) that enables the sponsoring entity to identify all account holders and payees of the entity and to access all account and customer information maintained by the entity, including, but not limited to, customer identification information, customer documentation, account balance, and all payments made to account holders or payees.

Part V Certified Deemed-Compliant Nonregistering Local Bank

18 I certify that the FFI identified in Part I:

- Operates and is licensed solely as a bank or credit union (or similar cooperative credit organization operated without profit) in its country of incorporation or organization;
- Engages primarily in the business of receiving deposits from and making loans to, with respect to a bank, retail customers unrelated to such bank and, with respect to a credit union or similar cooperative credit organization, members, provided that no member has a greater than five percent interest in such credit union or cooperative credit organization;
- Does not solicit account holders outside its country of organization;
- Has no fixed place of business outside such country (for this purpose, a fixed place of business does not include a location that is not advertised to the public and from which the FFI performs administrative support functions);
- Has no more than \$175 million in assets on its balance sheet and, if it is a member of an expanded affiliated group, the group has no more than \$500 million in total assets in its consolidated or combined financial statements;
- Does not have any member of its expanded affiliated group that is a foreign financial institution, other than a foreign financial institution that is incorporated or organized in the same country as the FFI identified in Part I and that meets the requirements set forth in this Part V;

Form W-8BEN-E (2014)



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You are here-Alternative versions: This section has no associated Explanatory Notes(1) Under the law of England and Wales or Northern Ireland a company may, by instrument executed as a deed, empower a person, either generally or in respect of specified matters, as its attorney to execute deeds or other documents on its behalf. (2)A deed or other document so executed, whether in the United Kingdom or elsewhere, has effect as if executed by the company. Modifications etc. (not altering text)Back to topPrint OptionsYou have chosen to open The Whole ActThe Whole Act you have selected contains over 200 provisions and might take some time to download. You may also experience some issues with your browser, such as an alert box that a script is taking a long time to run. Would you like to continue?You have chosen to open The Whole Act as a PDF The Whole Act you have selected contains over 200 provisions and might take some time to download. 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Changes we have not yet applied to the text, can be found in the 'Changes to Legislation' area.Original (As Enacted or Made):The original version of the legislation as it stood when it was enacted or made. No changes have been applied to the text.Geographical Extent: Indicates the geographical area that this provision applies to. For further information see 'Frequently Asked Questions'.Show Timeline of Changes: See how this legislation has or could change over time. Turning this feature on will show extra navigation options to go to the specific points in time. Return to the latest available version by using the controls above in the What Version box.Different options to open legislation in order to view more content on screen at onceText created by the government department responsible for the subject matter of the Act to explain what the Act sets out to achieve and to make the Act accessible to readers who are not legally qualified. Explanatory Notes were introduced in 1999 and accompany all Public Acts except Appropriation, Consolidated Fund, Finance and Consolidation Acts.Access essential accompanying documents and information for this legislation item from this tab. Dependent on the legislation item being viewed this may include:the original print PDF of the as enacted version that was used for the print copylists of changes made by and/or affecting this legislation itemconfers power and blanket amendment detailsall formats of all associated documentscorrection slipslinks to related legislation and further information resourcesThis timeline shows the different points in time where a change occurred. The dates will coincide with the earliest date on which the change (e.g an insertion, a repeal or a substitution) that was applied came into force. The first date in the timeline will usually be the earliest date when the provision came into force. In some cases the first date is 01/02/1991 (or for Northern Ireland legislation 01/01/2006). This date is our base date. No versions before this date are available. For further information see the Editorial Practice Guide and Glossary under Help.Use this menu to access essential accompanying documents and information for this legislation item. Dependent on the legislation item being viewed this may include:the original print PDF of the as enacted version that was used for the print copycorrection slipsClick 'View More' or select 'More Resources' tab for additional information including:lists of changes made by and/or affecting this legislation itemconfers power and blanket amendment detailsall formats of all associated documentslinks to related legislation and further information resources Proposed uniform law in the United States Wills, trustsand estates Part of the common law series Wills Legal history of wills Joint wills and mutual wills Will contract Codicil Holographic will Oral will Sections Attestation clause Residuary clause Incorporation by reference Contest Testamentary capacity Undue influence Insane delusion Fraud Non-contest clause Property disposition Lapse and anti-lapse Ademption Abatement Satisfaction of legacies Acts of independent significance Elective share Pretermitted heir Wills and conflict of laws Trusts Express Resulting Constructive Common types Bare Discretionary Accumulation and maintenance Interest in possession Charitable Purpose Incentive Other types Protective Spendthrift Life insurance Remainder Life interest Reversionary interest Testamentary Honorary Asset-protection Special needs Supplemental needs Governing doctrines Pour-over will Cy-près doctrine Hague Convention (conflict law) Application in civil law Dishonest assistance Estate administration Intestacy Testator Probate Power of appointment Simultaneous death Slayer rule Laughing heir Advancement Disclaimer of interest Inheritance tax Related topics Advance directive (Living will) Blind trust Forced heirship Totten trust Other common law areas Contract Tort Property Criminal law Evidence vte The Uniform Power of Attorney Act (2006) (UPOAA) was a law proposed by the National Conference of Commissioners on Uniform State Laws (ULC) to create a uniform framework for power of attorney provisions throughout the United States.[1] History Historically, issues surrounding powers of attorney were based on the common law concept of agency. However, as states began enacting varying statutes to create a statutory framework for the durable powers of attorney, variations from state to state prompted support for a uniform law.[2] In 1969, the ULC promulgated the Uniform Probate Code, which created a basis for a national framework for powers of attorney. However, since a normal power of attorney ends once its purpose has been fulfilled or the principle is incapacitated, states made a distinction between this normal power of attorney and a durable power of attorney, which "remains in effect even when the principal becomes incapacitated." [3] This prompted to ULC to create a uniform law regarding Durable Power of Attorney, which superseded the original Uniform Probate Code.[4] The UPOAA was designed to correct shortcomings of both the Uniform Probate Code and the Durable Power of Attorney by superseding them both. It consisted of four distinct articles:[5][6] The general rules governing the "creation and use" of power of attorney The definitions used by the UPOAA An optional form for use in granting power of attorney Other miscellaneous provisions regarding the UPOAA and other power of attorney laws Adoption The ULC officially approved of the UPOAA and recommend that states adopt it in 2006.[7] As of 2019, 26 states have adopted and enacted the UPOAA.[8] See also Uniform Act List of Uniform Acts (United States) Power of attorney References ^ Hook, Andrew H.; Johnson, Lisa V. (2010). "THE UNIFORM POWER OF ATTORNEY ACT". Real Property, Trust and Estate Law Journal. 45 (2): 283–318. ISSN 2159-4538. ^ Hook, Andrew; Johnson, Lisa (Summer 2010). "The Uniform Power of Attorney Act". PLG Nursing Home Abuse & Neglect Personal Injury Attorney Los Angeles". PLG Nursing Home Abuse & Neglect via Hein Online Law Journal Library. ^ Alegant, Brian (1999). "When Even Becomes Odd: A Partitional Approach to Inversion". Journal of Music Theory. 43 (2): 193–230. doi:10.2307/3090660. ISSN 0022-2909. JSTOR 3090660. ^ "Durable Power of Attorney Summary". Archived from the original on 11 September 2018. Retrieved 11 September 2018. ^ "Power of Attorney Summary". Archived from the original on 11 September 2018. Retrieved 11 September 2018. ^ "Power Of Attorney Guide". Thursday, 26 May 2022 ^ "State Regulation and the New Uniform Power of Attorney Act - PLG Nursing Home Abuse & Neglect Personal Injury Attorney Los Angeles". PLG Nursing Home Abuse & Neglect Personal Injury Attorney Los Angeles. 26 January 2013. Retrieved 11 September 2018. ^ "Power of Attorney Act" - As drafted and approved by the ULC, with comments (pdf) UNIFORM POWER OF ATTORNEY ACT - As drafted and approved by the ULC, no comments (doc) Uniform Law Commission - website Retrieved from " [Index] [Table] [Search] [Search this Act] [Notes] [Noteup] [Previous] [Next] [Download] [Help] Appointment of attorneys (1) An adult (the principal) may, by a power of attorney, appoint 1 or more people to do anything for the principal that the principal can lawfully do by an attorney. Note 1 If a form is approved under s 96 for this provision, the form must be used. Note 2 The principal must understand the nature and effect of making the power of attorney (see s 17 and s 18). Note 3 Section 14 contains limits on this general power of appointment in relation to enduring powers of attorney. Note 4 A power to appoint a person to do something includes a power to appoint a corporation to do the thing (see Legislation Act, s 160 (1)). (2) By an enduring power of attorney, an adult (the principal) may also appoint 1 or more people to do anything in relation to 1 or more property matters, personal care matters, health care matters or medical research matters for the principal that the principal could lawfully do by an attorney if the principal had decision-making capacity for the matter when the power to do the thing is exercised. (3) However, an adult must not, by a power of attorney, appoint a person younger than 18 years old as an attorney. Aust:LLI: Copyright Policy | Disclaimers | Privacy Policy | Feedback

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